



TLFFRA EDUCATIONAL CONFERENCE

September 30 - October 2, 2018

Hilton Garden Inn Medical Center

1749 Scott Blvd, Temple, TX.

"Surviving the Storm"

Sunday, September 30

- 8:30-12:30 Golf Outing
Wildflower Country Club
4902 Wildfire Lane
Transportation Leaves at 7:30
- Shooting Event
Weber's Gun Range
14757 N. I-35 Troy TX.
- 1:00-3:00 Registration, Vendor Setup
Hilton Garden Inn
- 2:00-3:00 TLFFRA Legislative Committee Meeting
Hilton Garden Inn
- 3:00 Buses Depart for the Train Station for a Reception
- 4:43 Train departs for The Texas Beer Co. in Taylor, TX for dining and entertainment
- 7:00 Buses Depart for the Hotel

Monday October 1

General Session Hilton Garden Inn

7:00-5:00 Vendor setup

7:30-4:00 Registration

7:00- 8:30	Breakfast	
8:30-9:00	Opening Ceremonies	
9:00:10:00	“Economic Outlook for the 4 th , Quarter”	Kevin Berry, Chief Investment Officer CAPTRUST
10:00-10:15	Break	
10:15-11:00	“The New Geography of International Investing”	Jeb Bent, Investment Specialist Capital Group/American Fund
11:00-12:00	“From Failure to Flag: A Winning Formula”	Saltwater Leadership
12:00-1:30	Lunch, Keynote speaker “Retirement Pension an How they Function”	Hugh Shine, State Representative District 55
1:30-2:15	Negative Cash Flow “Red Flag or Red Herring”	Caleb Croquart, PNC Institutional Asset Mgt.
2:15-3:00	“Opportunities and Pitfalls in Todays Fixed Income Markets”	Josh Hudson, CFA Director of Fixed Income STMM
3:00-3:15	Break	
3:15-4:00	“Understanding the Manager Search Process”	Evan Scussel, CFA, CAIA, Head of Equities, AndCo Consulting
4:00-5:00	“Energy Infrastructure”	Casey Cass, CFA Portfolio Specialist, Westwood Holdings
5:00-6:30	Reception	Hilton Garden Inn

Tuesday, October 2

General Session Hilton Garden Inn

8:00-2:00 Registration

7:00- 8:30 Breakfast

8:30-9:15	TLFFRA business Meeting “Legislative Committee Report” “Election of Cities for the Legislative Committee” “Presentations for Future Conference Sites” “Presentation of Bear Bryant Scholarship Award”	
9:15-10:00	“Global Macro Outlook and Relative Value Opportunities”	Tom Fahey, VP. Senior Global Macros Strategist, Loomis
10:00-10:15	Break	
10:15-11:15	Actuarial Issues “Protection From Spiking and Actuarial Assumptions”	Moderator, Kolby Beckham, Longview Brad Heinrichs, FSA,EA,MAAA Foster& Foster David Sawyer, FSA,EA,MAAA Retirement Horizons
11:15-12:00	Real Estate “Reviewing Risk in Real Estate”	Moderator, David Stacy, Midland FRR Michael Chesser, President Apartment Income Investors Dan Slaven, Silverado Interests Amanda Cooley, Silverado Interest
12:00-1:30	Lunch	
1:30-1:35	Voting on Conference Site for 2020	
1:35-2:15	Succession Planning “Replacement Process for Trustees And Staff”	Will Harrell, Robert Harrell Inc. Jim Mulligan, Tyler FRRF Kolby Beckham, Longview FRRF
2:15-3:00	Plan Design Issues “Benefits for firefighter’s Married to each other” “What Pay Codes Are Considered Compensation” “Disability Benefits” “Managing Two Tier Benefit Plans” “Creating Board Committees for your Funds i.e. Actuarial, Investment, Administrative”	TLFFRA Panel

3:00-3:15	Break	
3:15-4:00	“What Have We Learned from the PRB Intensive Actuarial Review Process”	TLFFRA Panel
4:00-4:45	TLFFRA Legal Issues	Chuck Campbell, Jackson, Walker
4:45-5:15	TLFFRA Conference Foundation Meeting	