

**TLFFRA Educational Conference
October 1- Oct 3, 2017
The Woodlands, TX**

“So You Want to Be a Trustee”

Sunday, October 1

10:00-4:00	Golf Outing	Panther Trails
	Shooting Event	Creekwood Shooting Sports
	<i>Transportation is not provided for golf or shooting.</i>	
4:30-6:00	Registration	The Woodlands Waterway Marriott
5:00-6:00	TLFFRA Business Meeting	The Woodlands Waterway Marriott
6:00-8:00	Welcoming Reception	The Woodlands Waterway Marriott

Monday, October 2

General Session		The Woodlands Waterway Marriott
7:00-5:00	Vendor setup	The Woodlands Waterway Marriott
7:00-8:30	Breakfast	The Woodlands Waterway Marriott
8:00-5:00	Registration	The Woodlands Waterway Marriott
8:30-9:00	Opening Ceremonies	
9:00-10:00	TLFFRA Business Meeting	
	Legislative Report	
	TLFFRA Foundation Report	
	<ul style="list-style-type: none"> • Recognition of outgoing Board Members • Bear Bryant Scholarship Award • Update on the 2018 conference at Temple • Bidding cities presentations for 2019 	
10:00-10:15	Break	
10:15-11:00	Open Meeting Highlights & Agenda Preparations	Kara Atwood, Lufkin City Secretary
11:00-12:00	“Investments: Where Do We Go From Here”	Tony Kay, AndCo
12:00-1:30	Lunch	The Woodlands Waterway Marriott
1:30-2:30	Asset Allocation and the Impact on your Assumption Rates	Jeanie Wyatt, CEO and CIO of STMM and Trustee of the Employees Retirement System of Texas
2:30-3:15	Actuarial Matters Effect of Actuarial Assumptions On the Soundness of Your Plan	Mark Fenlaw and Rebecca Morris Rudd and Wisdom

3:15-3:30	Break	
3:30-4:30	Risk Management	Kenneth Herbold, PRB
4:30-5:00	PRB Reporting Requirements Update	Kenneth Herbold, PRB
6:00-8:00	Host Dinner	Baker Street Pub, 25 Waterway Ave, The Woodlands

Tuesday, October 3

General Session

		The Woodlands Waterway Marriott
8:00-4:00	Registration	The Woodlands Waterway Marriott
7:00-8:30	Breakfast	The Woodlands Waterway Marriott
8:30-8:45	Announcements/Recap Of Mondays Session	
8:45-9:15	Cyber Security & Protecting Your Data	Stephan Georgacopoulos, Pension Technology Group
9:15-10:00	Fiduciary Duty Securities Litigation	Jennifer Pafiti, Pomerantz, L.L.P.
10:00-10:15		Break
10:15-11:15	Governance	Alva Littlejohn, Lubbock Fire Pension TLFFRA Trustee Panel Discussion
11:15-12:00	Active vs Passive Management	Kenneth Wallace, Smith Asset Management
12:00-1:30	Lunch	The Woodlands Waterway Marriott
1:30-1:35	Vote on 2019 Conference site	
1:35-2:15	Paying for Healthcare & Insurance Tax-Free in Retirement	Joel Babbitt, President of NPPFA Benefits
2:15-3:15	Texas Legislative Scene - Review 2017 & Looking at the Road Ahead	Charles Campbell, Jackson Walker
3:15-3:30	Break	
3:30-4:30	Social Security and Your Defined Benefit Plan	Tom Clark, Social Security Consultant
4:30-4:45	Conference Final Remarks	
4:45-5:15	TLFFRA Foundation Meeting	The Woodlands Waterway Marriott