



## **FINAL AGENDA**

### **TLFFRA EDUCATIONAL CONFERENCE**

**October 3-5 2021**

Hilton Garden Inn Denison/Sherman/At Texoma Event Center

5015 South US 75

Denison, TX 75020

#### **Sunday, October 3, 2021**

- |            |   |                   |
|------------|---|-------------------|
| 6:30-2:00  | <b>Fishing on Lake Texoma</b>                           |                   |
| 9:30-3:00  | <b>Golf Outing</b>                                      |                   |
| 1:00-4:00  | <b>Registration, Vendor Setup</b>                       | Magnolia Ballroom |
| 4:30-5:30  | <b>TLFFRA Legislative Committee Meeting</b>             | Rosewood Ballroom |
| 5:30-6:30  | <b>TLFFRA Conference Opening<br/>Kick-Off Reception</b> | Hilton Garden Inn |
| 9:00-12:00 | <b>Hospitality Suite Westwood</b>                       |                   |

#### **Monday, October 4, 2021**

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|------------|---|---|
|            | <b>General Session</b>                  | Magnolia Ballroom                           |
| 7:00-5:00  | <b>Registration and Vendor setup</b>    |   |
| 7:00-8:30  | <b>Breakfast</b>                        |   |
| 8:30-9:00  | <b>Opening Ceremonies</b>               |   |
| 9:00-10:00 | <b>Analysis of TLFFRA Funds Funding</b> | <b>Keith Brainard, Vice-Chair PRB Board</b> |

10:00-10:15	<b>Break (Snacks provided)</b>	
10:15-11:00	<b>Clarity in AVUCA World</b>	<b>James (Jim) Kee, Ph.D., Baylor University</b>
11:00-12:00	<b>Understanding Prevailing Practices vs Best Practices for TLFRA Pension Plans. A Critical Analysis of Plan Management Challenges and Recommendations to Achieve Better Retirement Plan Readiness</b>	<b>Bob Smith, Sage Advisory</b>
12:00-1:30	<b>Lunch</b>	
1:30-2:15	<b>Security's Litigation for Pension Funds</b>	<b>Eduard Korsinsky, Managing Partner Levi &amp; Korsinsky LLP Ron King, Attorney At Law, Clark Hill Premal Amin, Deputy Admin, Austin Fire Retirement &amp; Relief Fund</b>
2:15-3:00	<b>Audits for Firefighter Pensions. What Should I Know?</b>	<b>Mike Brooks, Audit Partner BrooksWatson &amp; Co. Louis Breedlove, Senior Audit Manager BrooksWatson &amp; Co.</b>
3:00-3:15	<b>Break (Snacks provided)</b>	
3:15-4:00	<b>Building a Relationship with Your Consultant</b>	<b>Alan Bergin, CFA, Senior V.P. Consultant FEG Investment Advisors</b>
4:00-5:00	<b>Legislative Developments, Legal Issues And Best Practices for your Funds</b>	<b>Chuck Campbell and Alyca Riley Jackson Walker</b>
6:00-10:00	<b>TLFRA Hosts and Sponsor Dinner</b> Hay Day (Walking distance from host hotel)	

**Tuesday, October 5, 2021**

**General Session**

Magnolia Ballroom

8:00-2:00      **Registration**

7:00- 8:30      **Breakfast**

8:30-9:30	<b>TLFFRA Business Meeting</b> Bear Bryant Award Legislative Update TLFFRA Legislative Committee Voting 2022 & 2023 Host City Updates	<b>TLFFRA Education Foundation Board</b>
9:30-10:00	<b>Pension Bonds Panel:</b>	<b>Brad Heinrichs Foster and Foster Jim Link, PFIM Management Kolby Beckham- Moderator</b>
10:00-10:15	<b>Break (Snacks provided)</b>	
10:15-11:15	<b>Democracy as a Factor in International Investments</b>	<b>Julie Cane- Democracy Investments</b>
11:15-12:00	<b>Trustee Succession Planning</b>	<b>Kolby Beckham Longview Moderator Will Harrell, RHI Krista Bailey, Administrator, Lubbock Kevin Pounds, Lubbock Fire Pension</b>
12:00-1:30	<b>Lunch</b>	
1:30-2:35	<b>Impact of a Funding Policy on Actuarial Valuations</b>	<b>Rudd &amp; Wisdom</b>
1:35-2:15	<b>Securing Your Members Information</b>	<b>Pension Technology Group</b>
2:15-3:00	<b>Legislative Updates: Complying with the New Mandates</b>	<b>Anumeha Kumar, ED, PRB Staff Actuary PRB</b>
3:00-3:15	<b>Break (Snacks provided)</b>	
3:15-4:15	<b>TLFFRA Administration Issues QDRO's, Disability Issues, Retiree Tracking, Records Security, Formulating Funding Policy IT Issues</b>	<b>Panel Discussion TLFFRA Trustees, Administrators</b>
4:15	<b>End of Conference</b>	
4:15-5:00	<b>TLFFRA Conference Foundation Meeting</b>	<b>TLFFRA Education Foundation Board</b>
6:00-9:00	<b>Dinner on your Own</b>	